Kevin R. Burgess, Kevin.Burgess@NPS.edu, www.linkedin.com/in/kevin-burgess-cdfm/

+1(831) 656-2310, 699 Dyer Road, Room M5, Naval Postgraduate School, Monterey, California, 93943

FINANCIAL MANAGEMENT PROFESSIONAL

Dedicated and experienced senior financial management advisor with an international background in financial management including budgeting, cost analysis, accounting, and internal control, with a Top Secret-SCI clearance, ready to contribute my experience to a challenging opportunity. Proven record of success in leadership with over 21 years of experience in the United States Army working in inter-agency, Special Forces, Joint, Multi-National, and NATO environments. Strong ability to perform well under pressure, problem-solve, build long-term trust, with excellent oral and written communication skills. Able to translate data into knowledge for informed multi-criteria decision making, and building highly motivated teams focused on achieving common goals.

SUMMARY OF QUALIFICATIONS

- Advise and represent Senior Executive management, while leading the execution and accountability of budgets exceeding \$3.4 billion in a dynamic, fast-paced environment achieving long-range goals and shared objectives.
- Manage financial risk by establishing local policies, implementing process improvements, standard accounting practices, and regulations while providing budget guidance to meet the Commander's priorities.
- Vast experience in life cycle cost estimation, cost analysis, budget forecasting, budget screening, financial execution, internal control, and manpower management, with extensive time overseas in Europe, East Asia, and the Middle East, where I gained experience in multi-cultural team building and a respect for a diverse workforce.

CIVIL EDUCATION

Master of Arts, EconomicsUniversity of South Carolina – Columbia, South CarolinaDecember, 2008BS, ChemistryEast Tennessee State University – Johnson City, TennesseeMay, 2001

PROFESSIONAL EXPERIENCE

United States Army (Various US and International locations) 1996 - Present

Lecturer, DoD Defense Resource Management Institute, Monterey, California (40hrs/wk)

Deliver world-class education to U.S. and international students by being an effective, efficient, and extremely versatile teacher. Consistently deliver results in the field of defense resource management, strategic planning, programming and budget policy, economic and quantitative data analysis. Teach key concepts and techniques to enhance multi-criteria decision making for the efficient and effective allocation of scarce resources.

- Coach, guide, and motivate participants from international partner nations and the United States in defense management and resource allocation decision making.
- Utilize professional experience and depth of practical insight to teach, lead, and further enhance curriculum for the Department of Defense and the Defense Resource Management Institute (DRMI).
- Facilitate small group, week-long seminars/classes in which participants apply concepts from lecture into a problem set, case study, simulation, or practical exercise.

Comptroller, USFOR-A and 10th Mountain Division, Bagram, Afghanistan / Ft. Drum, New York (80hrs/wk)

Senior financial advisor for US Forces - Afghanistan (USFOR-A) and the 10th Mountain Division responsible for governance, stewardship, internal control, and financial management. Advised General Officers and senior leadership on all strategic financial operations, accountability, and process improvements. Provided leadership, guidance, subject matter expertise, and supervision to 31 Planning, Programming, Budget and Execution, accounting, manpower, and travel personnel during home station and combat operations. Advise the Commander on alternate funding solutions to maximize buying power and drive system improvements.

- Executive financial agent to Four Star Command executing a \$3.4 billion Operations and Maintenance program.
- Supervise a team of 31 joint personnel supporting over 27,600 Soldiers geographically disbursed around the globe.
- Directed professional and technical competency training to subordinate organizations and Staff to ensure accurate general ledger accounting, proper business processes, and the management of financial systems.
- Worked collaboratively with US Army Central Command, higher Headquarters Corps, Forces Command, other government and non-government agencies to synchronize and integrate systematic strategic support.

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Chief, Financial Execution Branch, US Army Europe (USAREUR), Wiesbaden Germany (60hrs/wk)

Chief Financial Officer for Execution, accountable for financial control, planning, programming, budget, and execution of an over \$1.4 billion annual budget, consisting of over 28 distinct funded programs. Oversaw budget execution and compliance in accordance with Federal laws, regulations, and resource guidance in order to meet operational requirements. Led a 30-member team comprised of international civilians, Department of Defense civilians, and military personnel.

- Served as the primary advisor to the USAREUR Program and Budget Division. Managed all financial services including oversight, accounts payable, accounts receivable, and monthly management reports.
- Designed and implemented the solution of transformation to consolidate two branches into one effective branch. Resulted in improved business processes, efficiency of operations, and performance management.
- Supported all USAREUR joint-capable mission operational plans in accordance with the three star Commanding General's prioritization.

Budget Officer, Computer Information Systems (CIS) Branch, Joint Warfare Centre, Norway (40hrs/wk)

Served as Principal CIS technical funding lead and Service Level Agreement (SLA) subject matter expert. Directly coordinated with NATO Allied Command Transformation and NATO Computer Information Agency for agreements and service level negotiations integrating efforts of internal and external agencies involved. Safeguarded and controlled funding documentation, internal control of funds, and efficient utilization of \in 3 million in assets and resources provided by the nations of NATO.

- Diplomatically administered the execution and revision of budget estimates for Automated Data Processing and Communications requirements.
- Developed and defended current year plus four budget proposal to the NATO Budget Committee.
- Implemented NATO regulations, International Public Sector Accounting Standards (IPSAS), and local budgetary guidance to ensure stewardship of funding.
- Applied PRINCE 2 project management principles to procurement of computer information systems.

Comptroller, 1st Special Forces Group, Joint Base Lewis-McChord, Washington (60hrs/wk)

Primary advisor to the Senior Commander on all financial policies, regulations, and operations. Instrumental in resource informed discussions relating to Joint Chief of Staff Exercise Training, Counter Narcotics Operations, Combined exercises, Multi-National exercises, and Combat Training Center exercises. Provide leadership, guidance, subject matter expertise and supervision to seven finance personnel and one civilian.

- Developed and executed the Command's \$15 million annual budget, consisting of over 28 distinct programs, on behalf of four home station battalions, one Japanese based battalion, and one Korean based separate company.
- Provided direct oversight for the automated accounting system of record, operations and maintenance, local travel office, travel charge card program, operational funds, and coordination of non-appropriated funds.
- Executive agent for operational budgets, providing funding for the award of all contracts and support, with compliance with Federal laws, regulations, and policies.
- Liaison and executed financial arrangements with Major Commands, U.S. Embassies, foreign governments, and all branches of service throughout Indo-Pacific Command and Central Command.

CERTIFICATIONS AND SKILLS

Department of Defense Financial Management Certification Level 3 US Army Cost Management Certification Course NATO Resource Management Education Programme Joint Operational Contracting Support Planning and Execution Course NATO Communications and Information Systems Operational Planning Course Joint and Combined Warfighting School – Joint Professional Military Education Phase II Prince 2 Project Management foundation US Army Executive Comptrollers Course NATO IBM Service Level Agreement Management Workshop

Information Technology Infrastructure Library (ITIL) Foundations